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東岳集團有限公司
Dongyue Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 189)

**VOLUNTARY ANNOUNCEMENT
CHANGE OF SHAREHOLDING IN THE COMPANY**

On 23 July 2012, the board of directors (the “**Board**”) of Dongyue Group Limited (the “**Company**”) has been informed by Macro-Link International Investment Co. Ltd. (“**Macro Link International**”) that on 19 July 2012, it disposed of 100,000,000 shares of the Company at an average consideration of HK\$ 4.150 per share. Macro Link International held approximately 33.47% of the Company’s issued share capital before the disposal and its shareholdings reduced to approximately 28.75% after the disposal.

Macro Link International is wholly owned by Macro-Link Sdn. Bhd., a Malaysia-incorporated company in which Mr. Fu Kwan, an executive director of the Company, held a 45% interest.

Investors should be noted that this announcement is published as a voluntary disclosure to allow the public to acknowledge the latest information on the Company.

By Order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

The People’s Republic of China, 23 July 2012

As at the date of this announcement, the Directors of the Company are Mr. Zhang Jianhong, Mr. Fu Kwan, Mr. Liu Chuanqi, Mr. Cui Tongzheng, Mr. Yan Jianhua and Mr. Zhang Jian as executive Directors, and Mr. Yue Run Dong, Mr. Liu Yi and Mr. Ting Leung Huel, Stephen as independent non-executive Directors